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# Monthly Market Outlook

Jumat, 21 Juni 2024

15.00 WIB – Selesai



*Speaker*

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Sinarmas Sekuritas



*Moderator*

**Ogi Wicaksana**

PR Lead Sinarmas Sekuritas

## Saham Bigcaps dengan Harga Diskon Seperti Kala Pandemi

PT Sinarmas Sekuritas berizin dan diawasi oleh Otoritas Jasa Keuangan

## Daftar isi:

- Kinerja Indeks Kompas 100
- Saham Diskon
  - Harga saham saat COVID vs 2024
  - Persentase Perubahan harga saham
  - Kinerja Fundamental
  - Valuasi





# INDEX

## Kinerja Indeks

- IHSG
- Kompas 100
- IDX30

# Kinerja IHSG



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# Kinerja Indeks Kompas 100



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# Kinerja Indeks IDX30



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## Periode COVID vs Kinerja 2024

# Kinerja Keuangan



Kompas 100		Price Performance			Valuasi Relatif			Financial Performance	
Ticker	Weight Kompas 100	Lowest 2024	Lowest Price 2020-2022	Performance form Covid Price	Rating	PBV Performance	P/E Performance	Growth 23 VS 24	Growth 20 vs 24
BRMS	0.62	134	44	207%	Outperform	Above Avg.	Below Avg.	250.3%	1949.3%
SMRA	0.28	480	345	39%	Outperform	Below Avg.	Below Avg.	42.3%	105.3%
SIDO	0.31	500	466	7%	Outperform	Below Avg.	Below Avg.	16.1%	44.2%
SCMA	0.15	117	127	-8%	Outperform	Below Avg.	Below Avg.	14.9%	34.7%
EMTK	0.36	350	407	-14%	Outperform	Below Avg.	Below Avg.	13.2%	-4.7%
MTEL	0.50	555	665	-17%	Outperform	Below Avg.	Below Avg.	7.3%	N/A
PTPP	0.06	326	486	-33%	Outperform	Below Avg.	Below Avg.	5.7%	35.3%
BTPS	0.15	1020	1805	-43%	Outperform	Below Avg.	Below Avg.	-0.6%	16.0%
INTP	0.71	6475	8800	-26%	Outperform	Below Avg.	Below Avg.	-3.8%	21.4%
MNCN	0.17	294	705	-58%	Outperform	Below Avg.	Below Avg.	-4.7%	15.5%
UNVR	1.05	2330	3280	-29%	Outperform	Below Avg.	Below Avg.	-5.0%	-9.6%
SMGR	0.75	3490	5859	-40%	Outperform	Below Avg.	Below Avg.	-6.3%	-2.4%

\*\*penilaian ini hanya berdasarkan perbandingan kinerja keuangan vs kinerja saham tanpa mempertimbangkan faktor lainnya



# Pergerakan harga saham



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## \$SMRA

Apabila SMRA bertahan di atas support 480 berpotensi menguat menuju 540-585. Waspada apabila BRMS breakdown support 480

**Support : 480**

**Resistance : 540 - 585**



# 5-Year Average Historical Multiple



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## \$SMRA



# Pergerakan harga saham



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## \$SIDO

Apabila SIDO bertahan diatas support 750 berpotensi menguat menuju 765 - 815. Waspada apabila SIDO breakdown support 705

**Support : 705**  
**Resistance : 765 - 815**



# 5-Year Average Historical Multiple



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\$\$SIDO



# Pergerakan harga saham



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## \$SCMA

Apabila SCMA bertahan di atas support 117 berpotensi menguat menuju 145-151. Waspada apabila SCMA breakdown support 117

**Support : 117**  
**Resistance : 145 - 151**



# 5-Year Average Historical Multiple



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**\$SCMA**



# Pergerakan harga saham



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## SEMTK

Terdapat potensi double bottom jika Support 350 tidak tertembus. Hati-hati jika breakdown Support 320. TP1: 408, TP2: 462.

**Support : 320 - 350**  
**Resistance : 408 - 462**



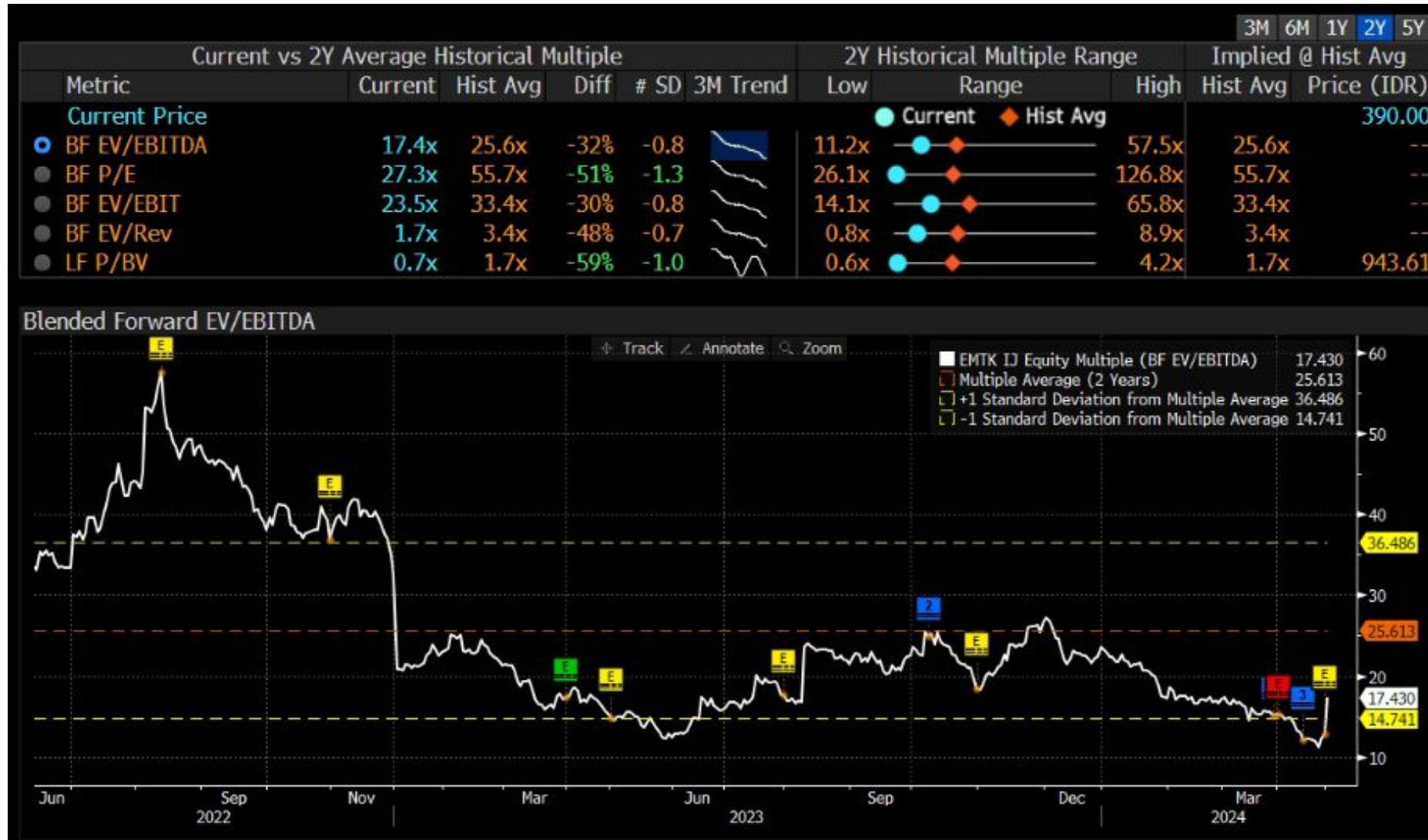
# 2-Year Average Historical Multiple



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**\$EMTK**





# Pergerakan harga saham



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## \$MTEL

Terdapat potensi ke resistance 640, jika berhasil pullback dari support 600 - 580.

**Support : 600 - 580**

**Resistance : 640 - 675**



# 2-Year Average Historical Multiple



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\$MTEL



# Pergerakan harga saham



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## \$PTPP

Secara tren masih kurang menarik, apalagi kalau dilihat dari weekly, level support saat ini = support November 2011.

Secara daily, kenaikan sepertinya hanya sesaat, target terdekat di 356. Waspada apabila breakdown support 278 ditakutkan terdapat risiko pelemahan lebih lanjut.

**Support : 278**

**Resistance : 356**



# 5-Year Average Historical Multiple



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**\$PTPP**



# Pergerakan harga saham



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## \$BTPS

Terdapat potensi double bottom jika Support 1020 - 1000 tidak tertembus. TP1: 1175, TP2: 1290.

**Support : 1000 - 1020**  
**Resistance : 1175 - 1290**



# 5-Year Average Historical Multiple



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## \$BTPS



# Pergerakan harga saham



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## \$INTP

Potensi cup and handle jika Support 7050 tidak tertembus. Hati-hati jika breakdown Support 6275-6000. TP: 7875.

**Support : 6000 - 6275**  
**Resistance : 7875**



# 5-Year Average Historical Multiple



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**\$INTP**





# Pergerakan harga saham



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## \$MNCN

Potensi double bottom jika Support 286 tidak tertembus. Hati-hati jika breakdown Support 250. TP1: 344, TP2: 404.

**Support : 250 - 286**  
**Resistance : 344 - 404**



# 5-Year Average Historical Multiple



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\$MNCN



# Pergerakan harga saham



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## \$UNVR

Apabila UNVR bertahan di atas support 2800 berpotensi menguat menuju 3280 - 3480. Waspada apabila UNVR breakdown support 2800

**Support : 2800**  
**Resistance : 3280 - 3480**



# 5-Year Average Historical Multiple



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\$UNVR



# Pergerakan harga saham



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## \$SMGR

Terdapat potensi double bottom, namun hati-hati jika breakdown support 3420 - 3300. TP1: 3790, TP2: 4150.

**Support : 3300 - 3420**  
**Resistance : 3790 - 4150**



# 5-Year Average Historical Multiple



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## \$SMGR



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